..... 33

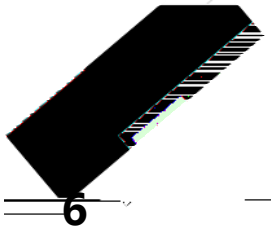
5 ..... **34**

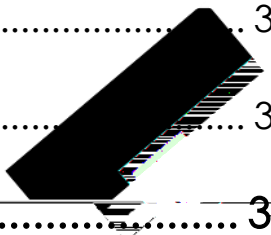
..... 34

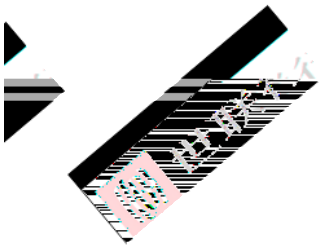
..... 34

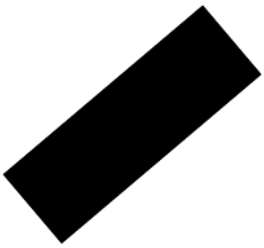
..... 35

6 37

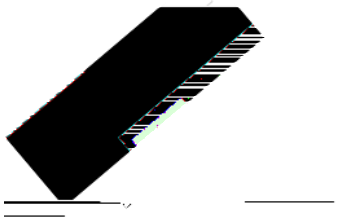


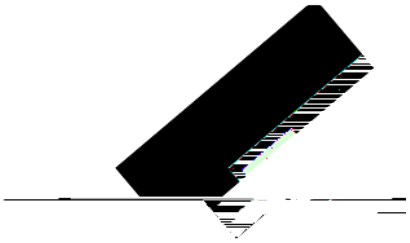


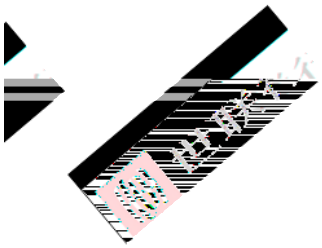


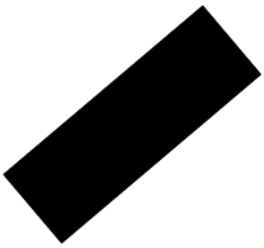


Copyright 2015WORLDUNION All Rights



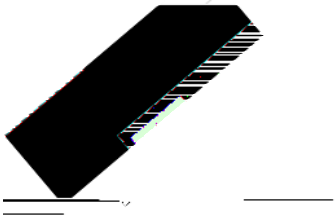


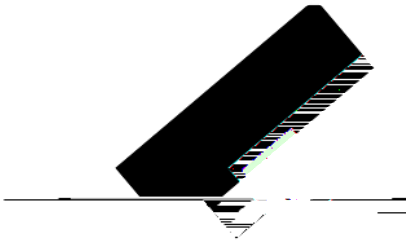


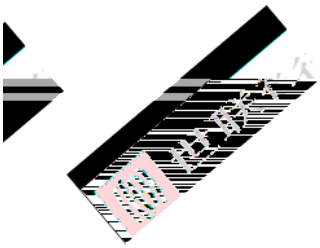


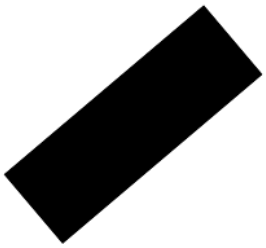
1

1.1

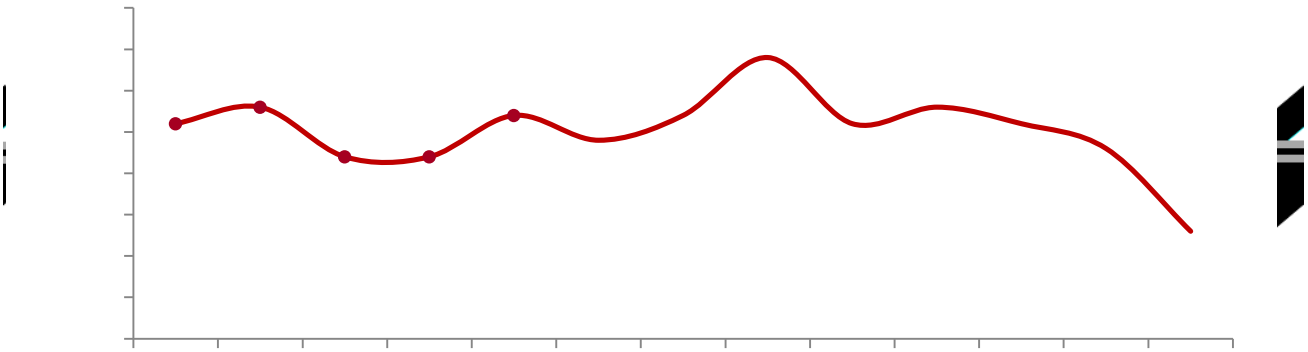


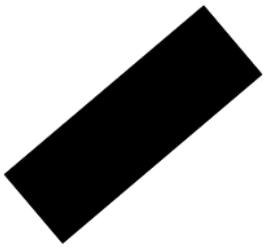






Copyright 2015WORLDUNION All Rights





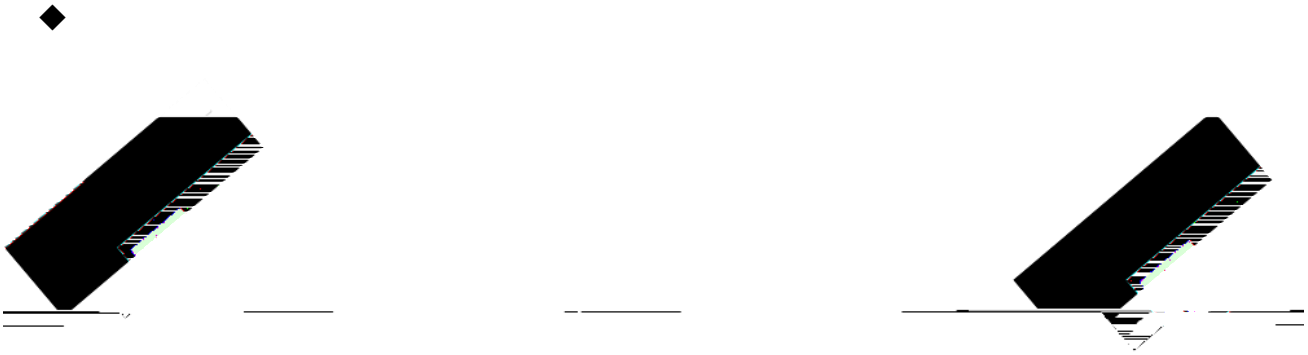
Copyright 2015WORLDUNION All Rights

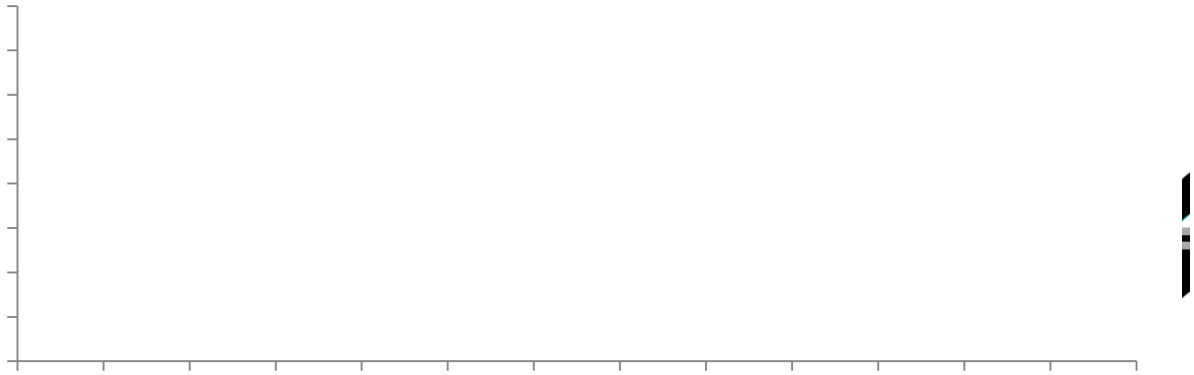
PMI

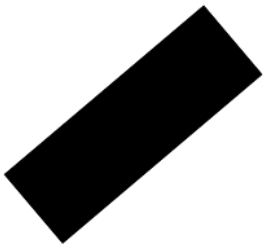
	PMI					

2. 2 54.4%

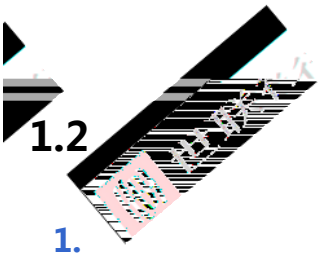
Copyright 2015WORLDUNION All Rights

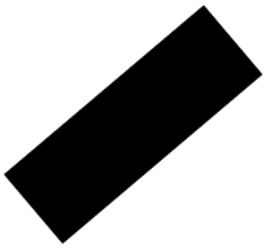






Copyright 2015WORLDUNION All Rights



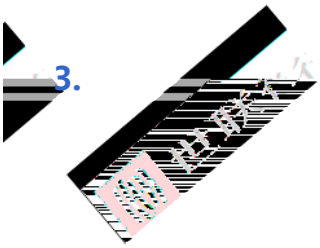


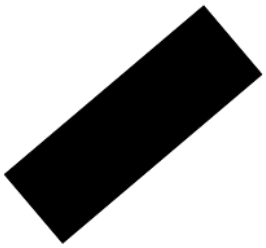
Copyright 2015WORLDUNION All Rights

2020

2035

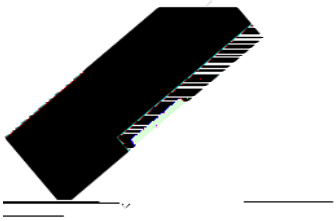
2050

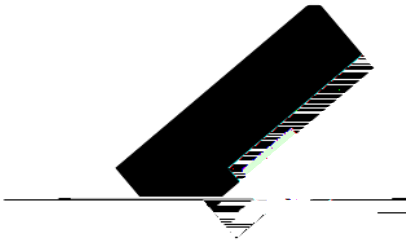




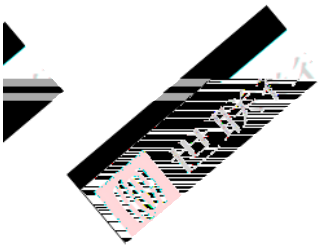
Copyright 2015WORLDUNION All Rights

4.

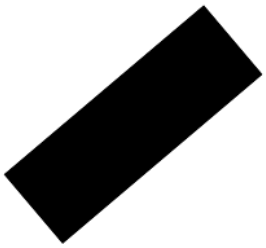




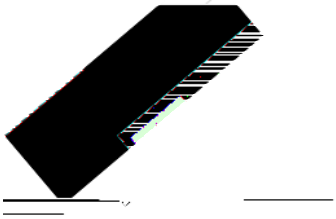
5. **2018** **14**

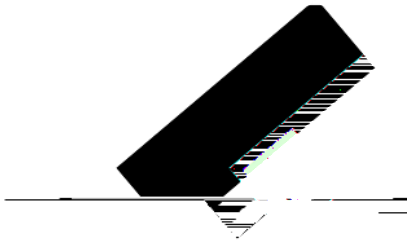


6.



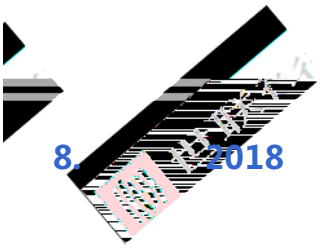
Copyright 2015WORLDUNION All Rights





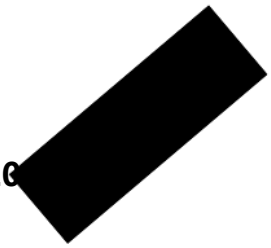
7.

10%



8. **2018** **300** **100**

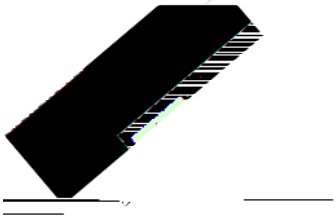
300 **10**

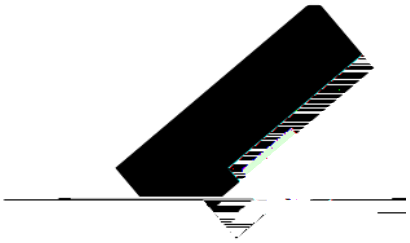


Copyright 2015WORLDUNION All Rights

9. 2018 2.8 190

2.8 190

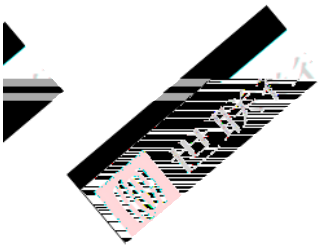




+

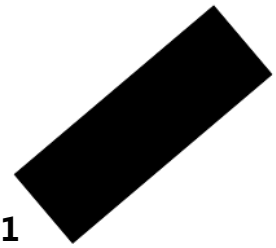
1.3

1.



440

-



247.61 **67.71**

-

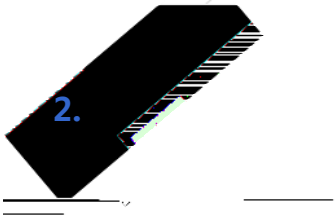
Copyright 2015WORLDUNION All Rights

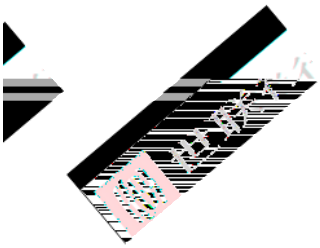
293.72 **61.15**

◆

436.75 **168.99**

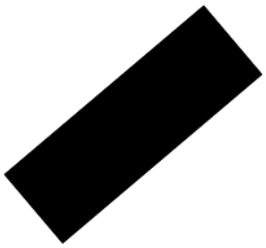
2. 3





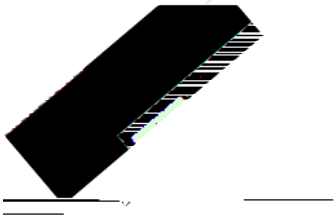
- - -

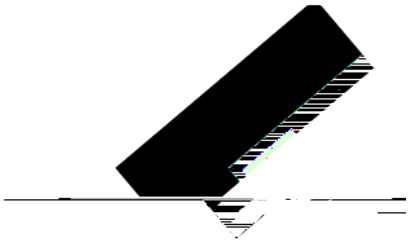
6.67

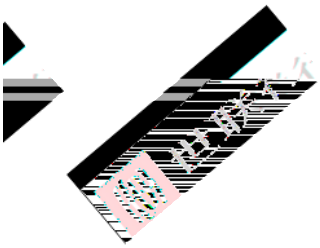


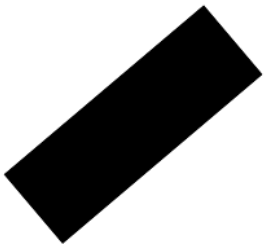
3. 2018 2025

Copyright 2015WORLDUNION All Rights





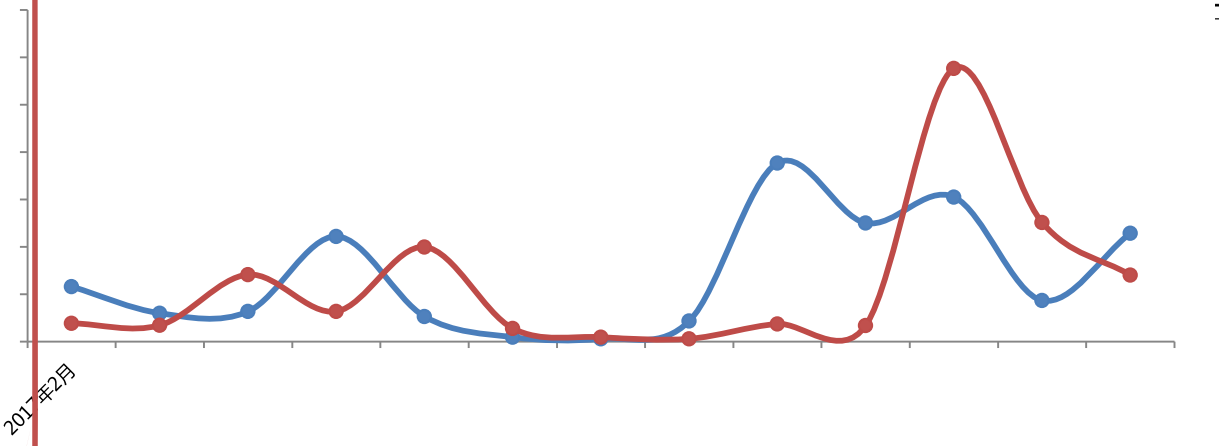




Copyright 2015WORLDUNION All Rights

2

2.1 2



2.2 2

Copyright 2015WORLDUNION All Rights

2018 2

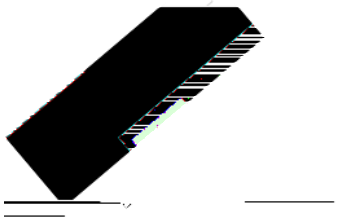
/				( )			

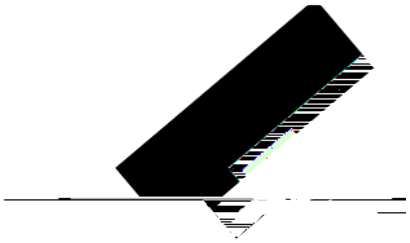
2018 2

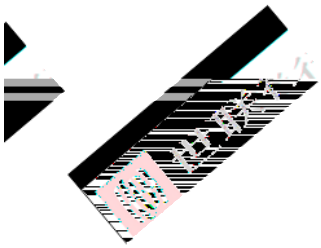
Copyright 2015WORLDUNION All Rights

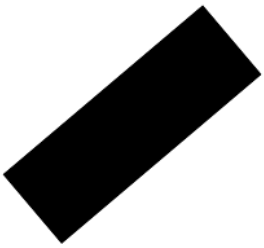
3

3.1









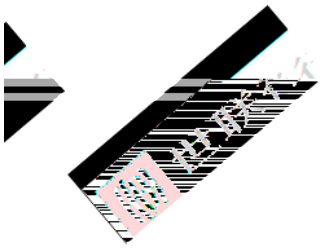
Copyright 2015WORLDUNION All Rights

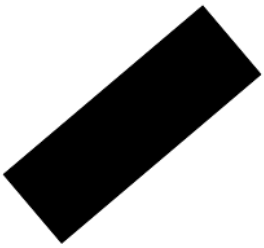
3.2 /

2018 2

3.3

3.3.1



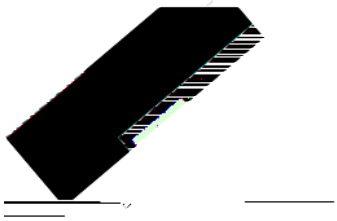


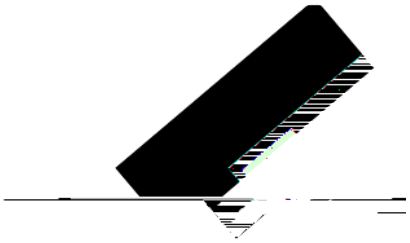
Copyright 2015WORLDUNION All Rights

2018 2 -

	90	90-120	120-140	140-200	200	
150	0.77%	0.00%	0.00%	0.00%	0.00%	0.77%
151	0.26%	1.54%	0.00%	0.00%	0.00%	%
00	6.03%	3.34%	0.00%	0.00%	0.00%	9.37%
301-500	42.11%	7.57%	0.90%	0.00%	0.00%	50.58%
501-1000	16.05%	7.83%	5.65%	3.08%	0.00%	32.61%
1001-2000	0.00%	1.93%	0.13%	2.70%	0.00%	4.75%
2000	0.00%	0.00%	0.00%	0.13%	0.00%	0.13%
	65.21%	22.21%	6.68%	5.91%	0.00%	100.00%

Copyright 2015WORLDUNION All Rights

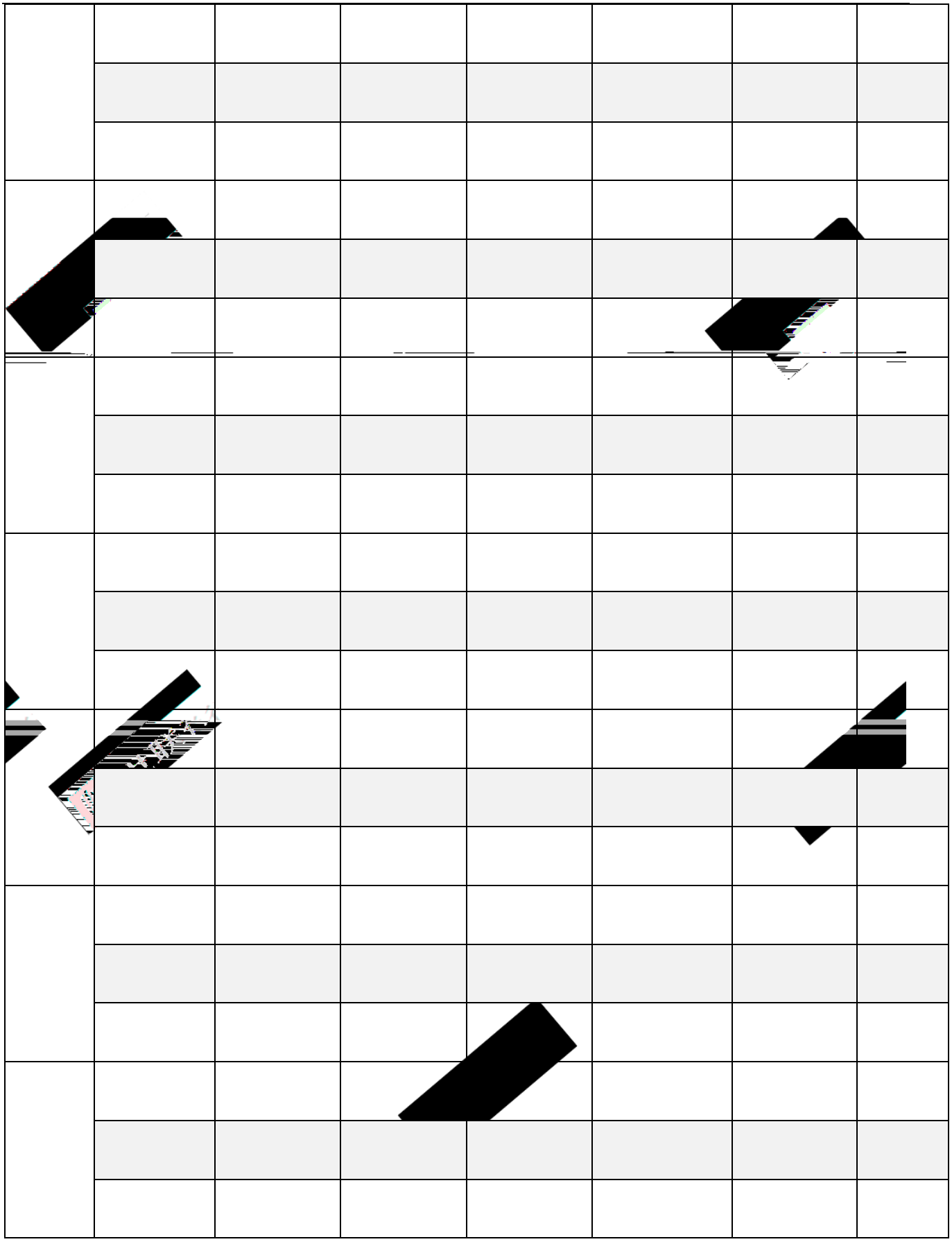




2018 2 ( )

		90	91-120	121-140	141-200	200	

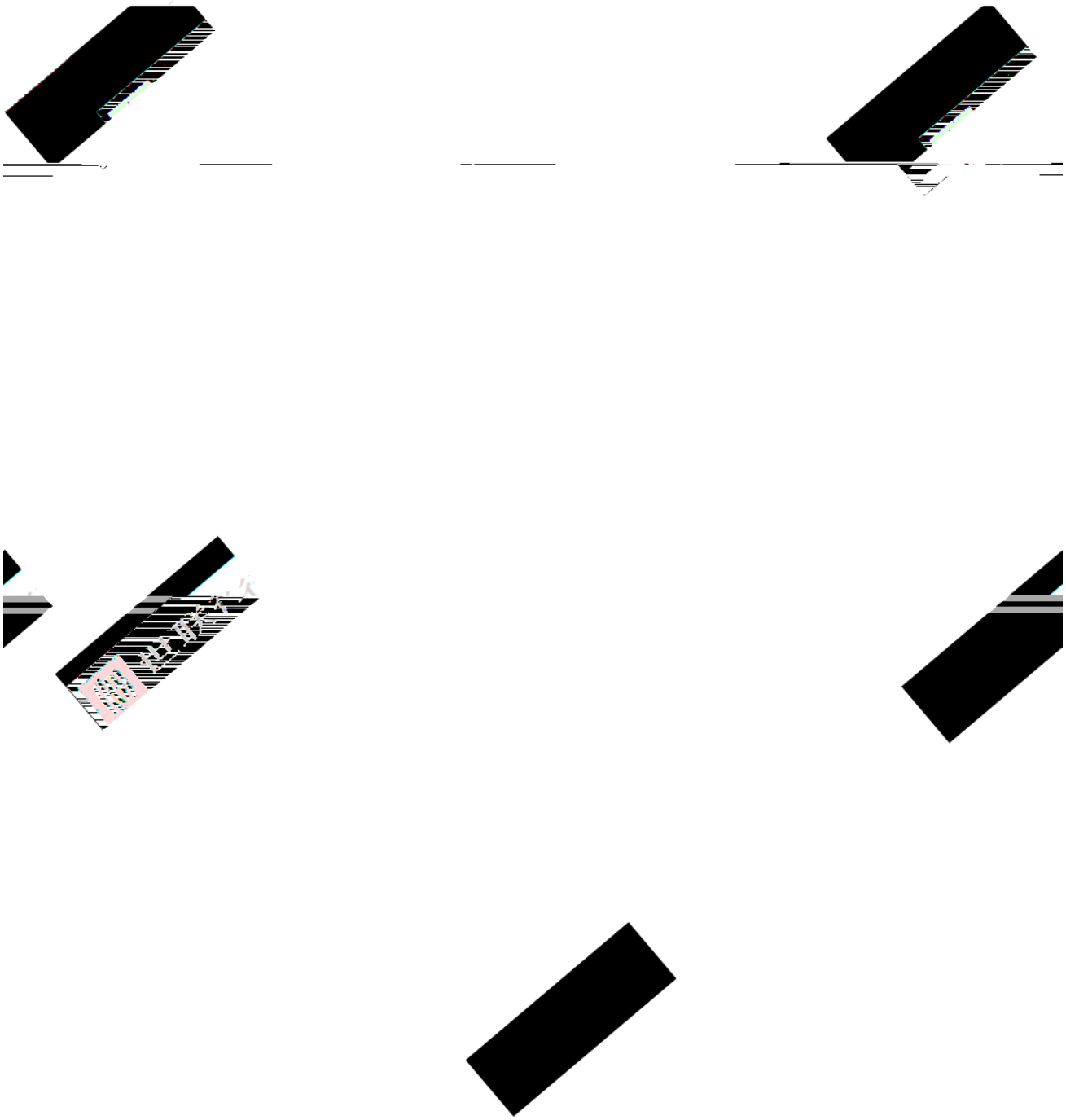
Copyright 2015WORLDUNION All Rights



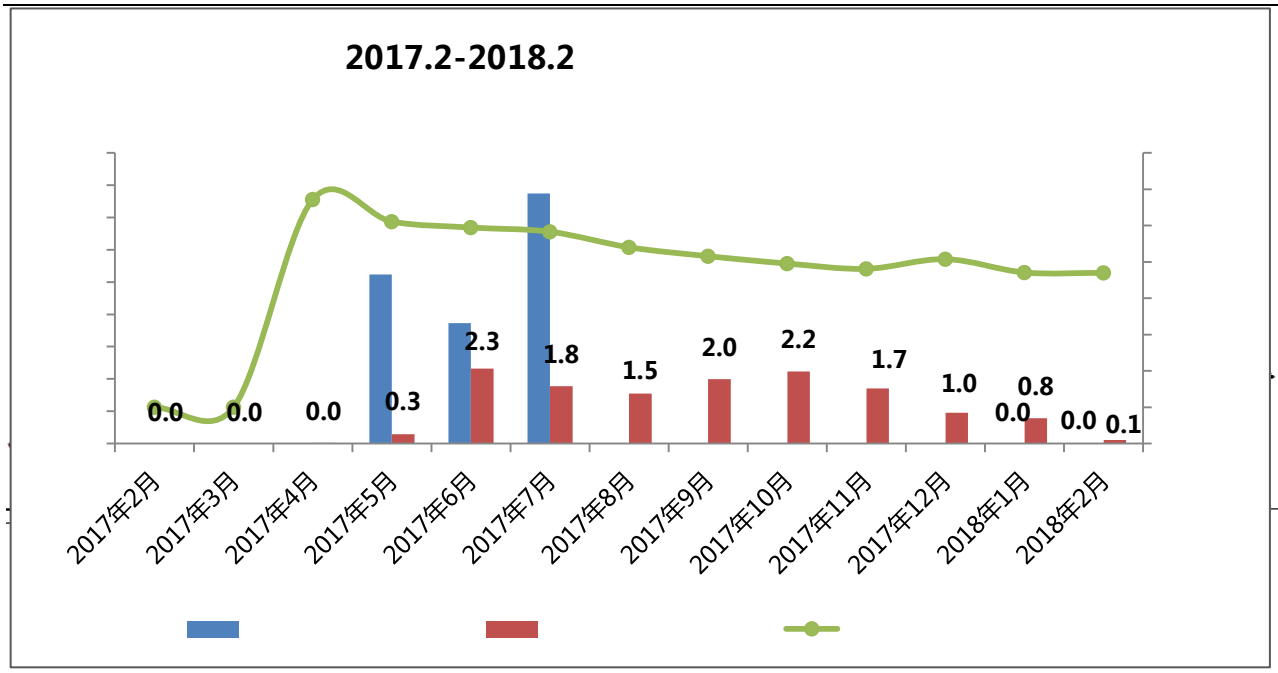
Copyright 2015WORLDUNION All Rights

3.4

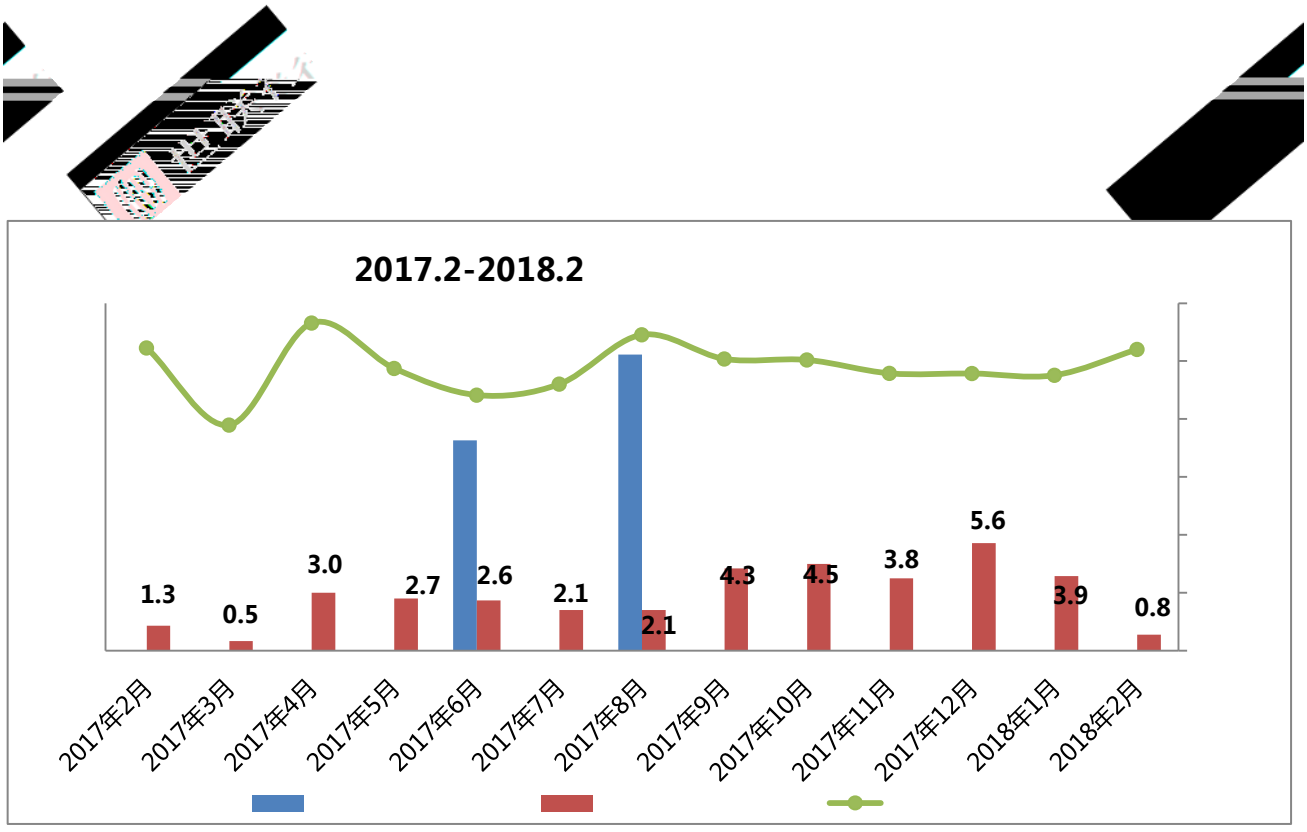
1)



Copyright 2015WORLDUNION All Rights

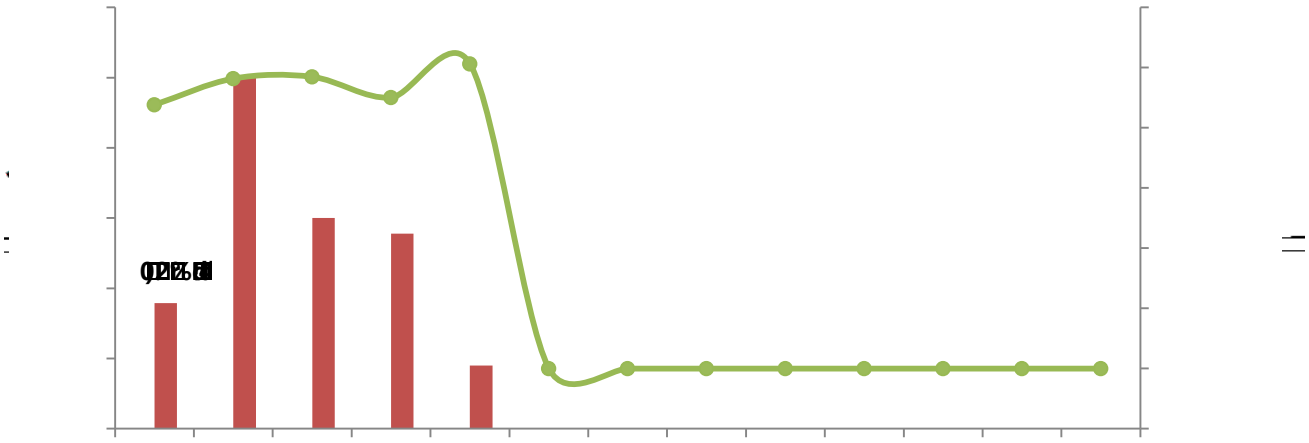


3)

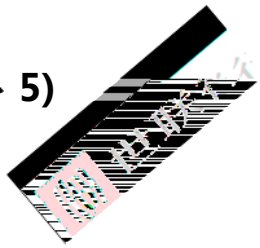


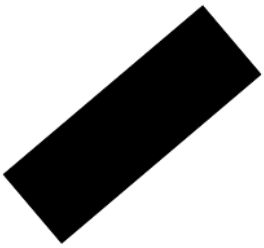
Copyright 2015WORLDUNION All Rights

4)

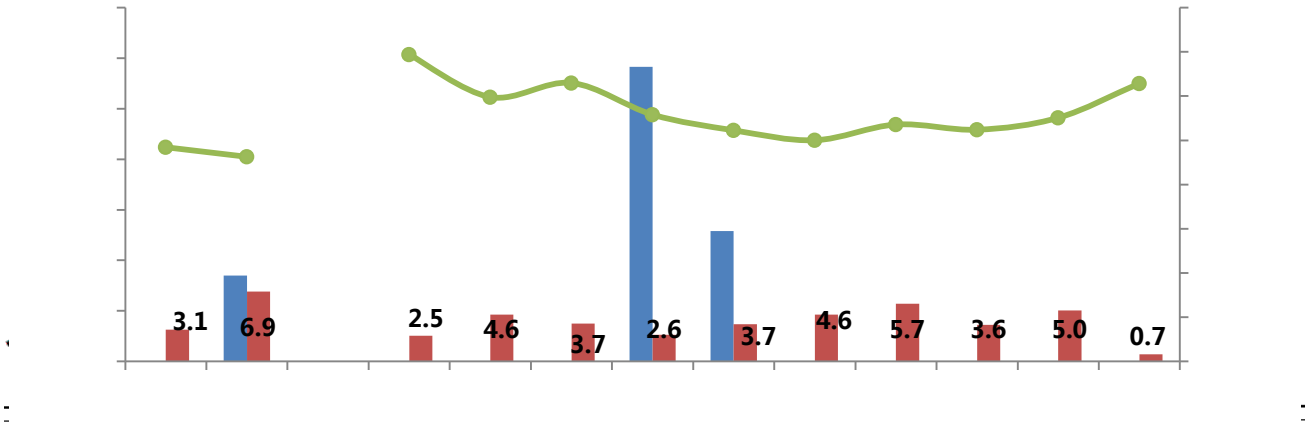


5)

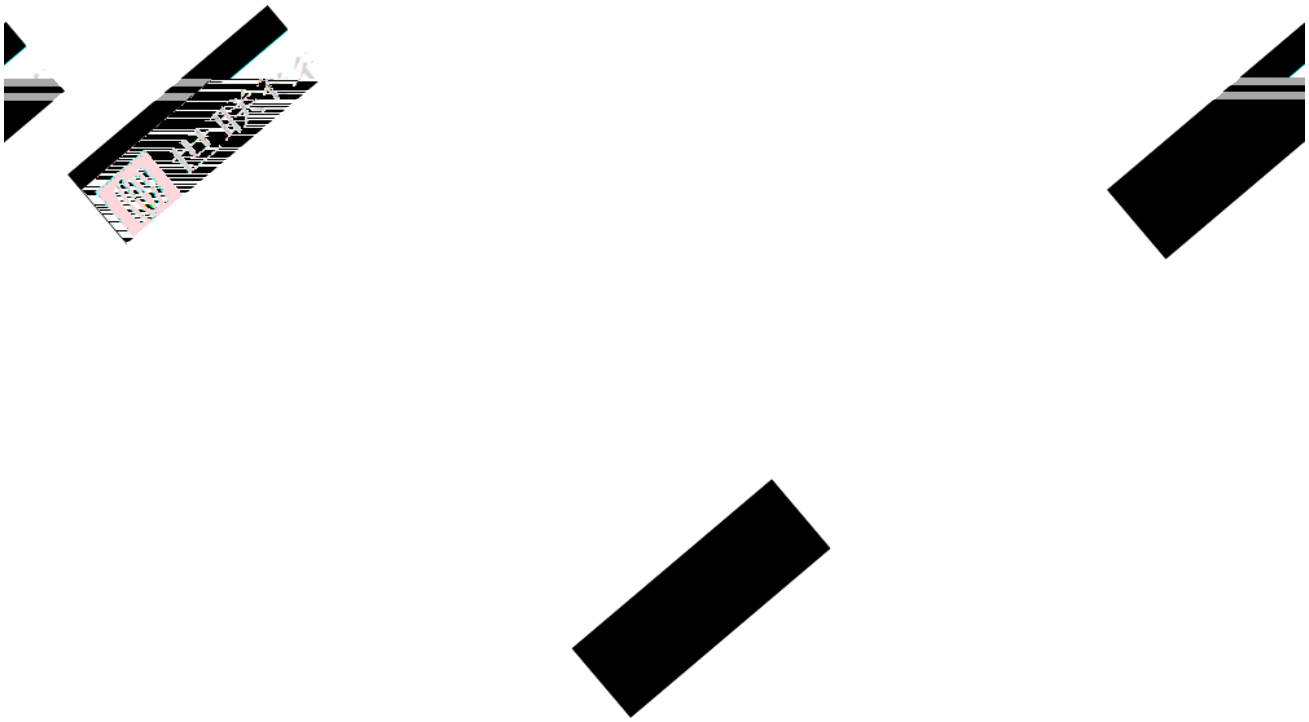




Copyright 2015WORLDUNION All Rights

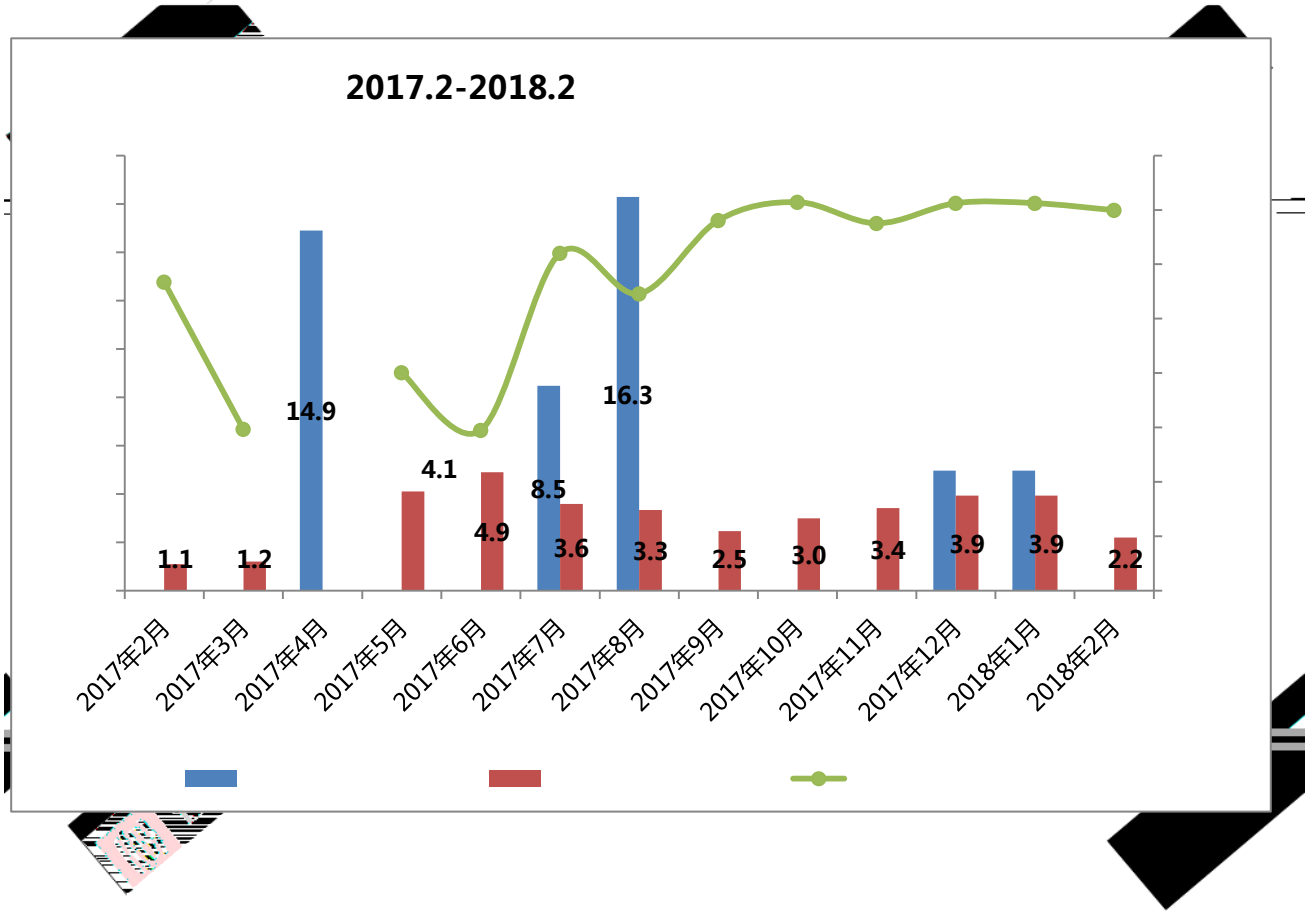


6)

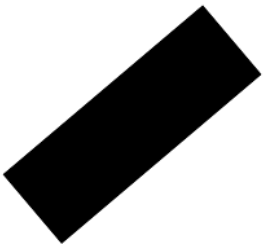


Copyright 2015WORLDUNION All Rights

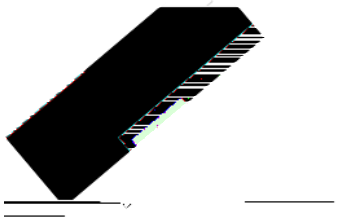
7)

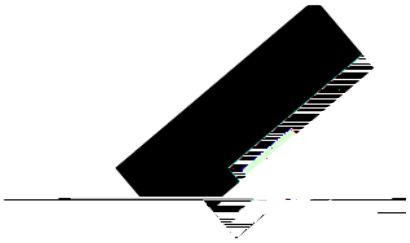


8)

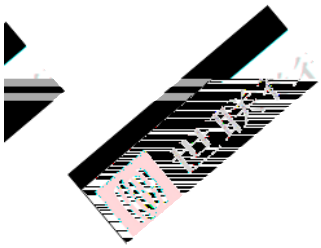


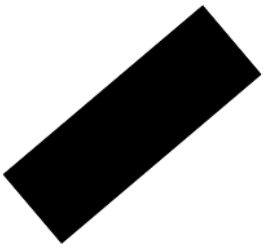
Copyright 2015WORLDUNION All Rights





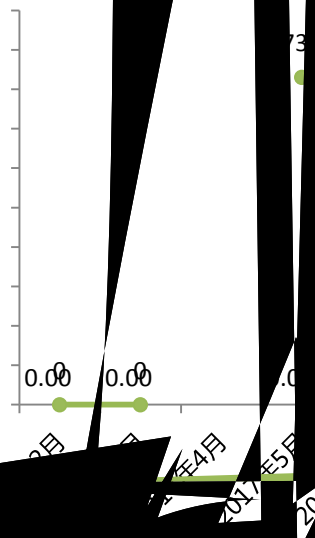
9)





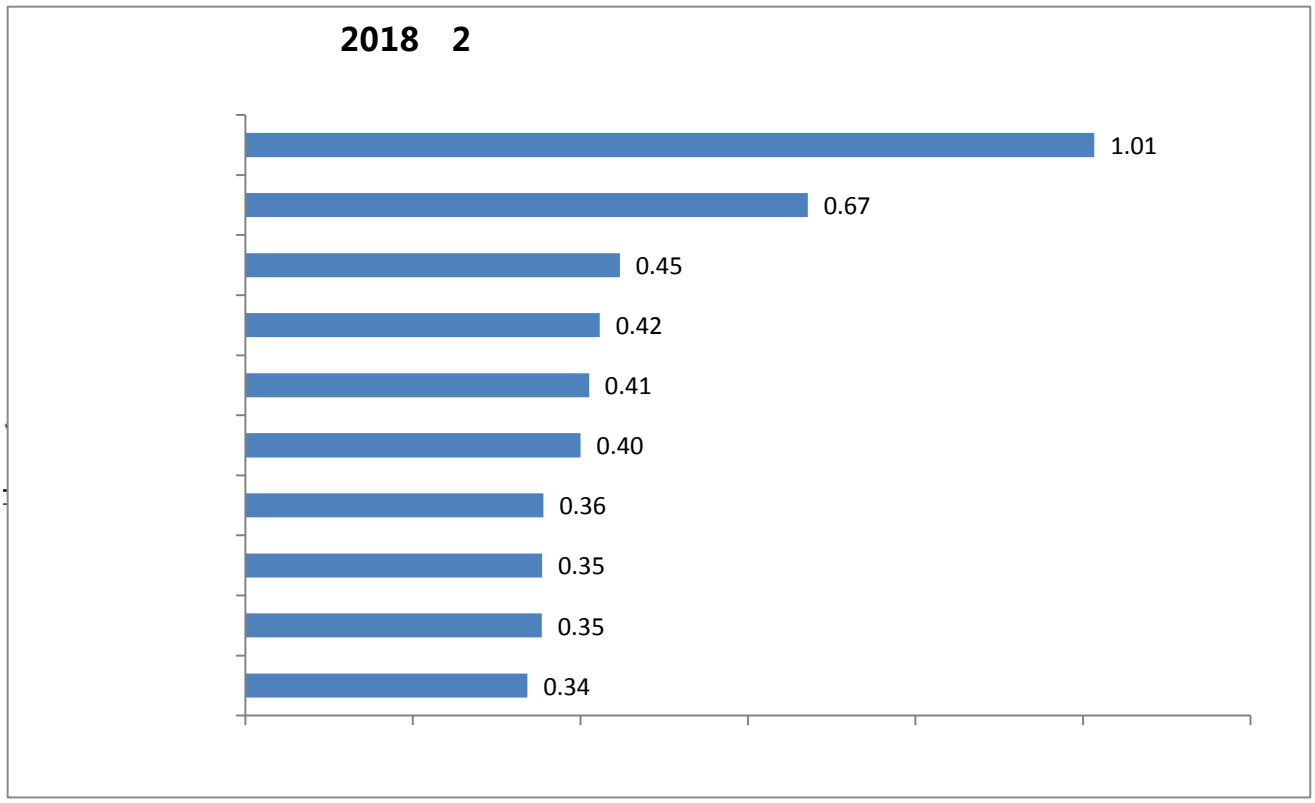
Copyright 2015WORLDUNION All Rights

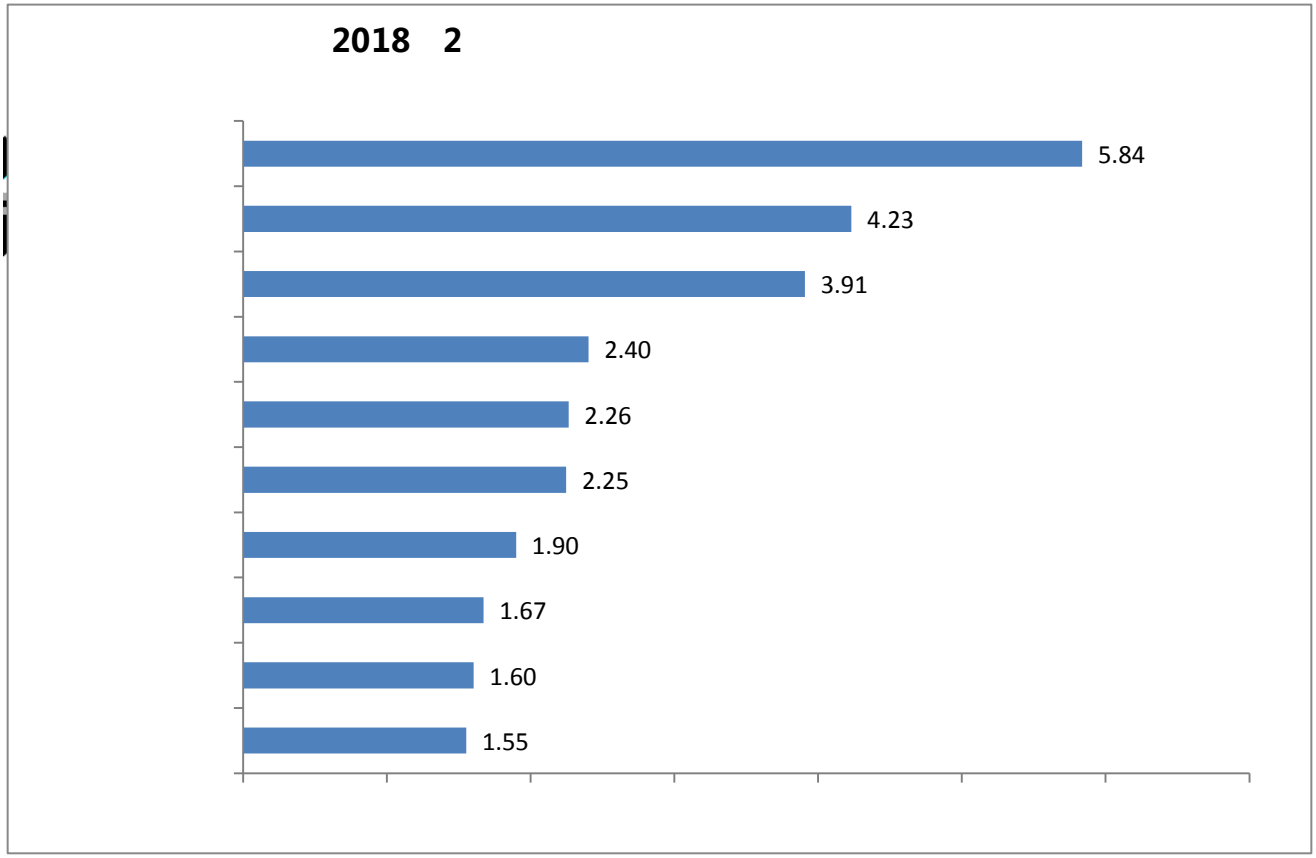
10)



3.5

Copyright 2015WORLDUNION All Rights

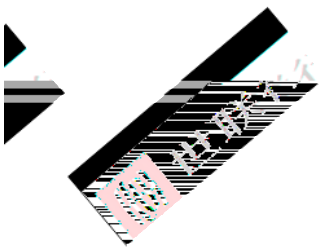


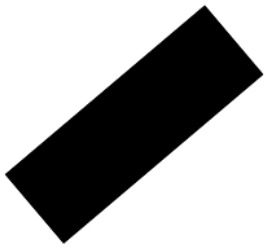


Copyright 2015WORLDUNION All Rights

3.6 3

2018 3



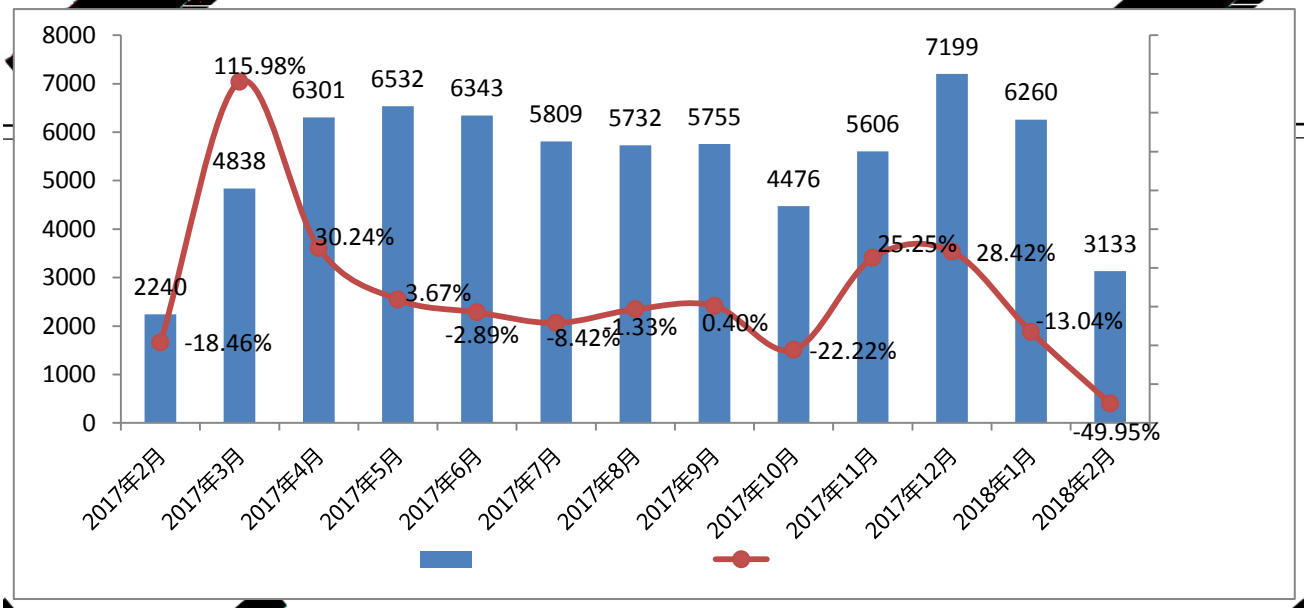


Copyright 2015WORLDUNION All Rights

4

4.1

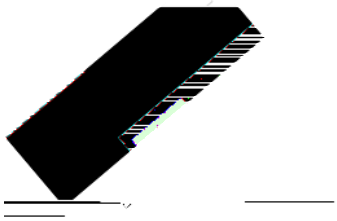
2017.2-2018.2

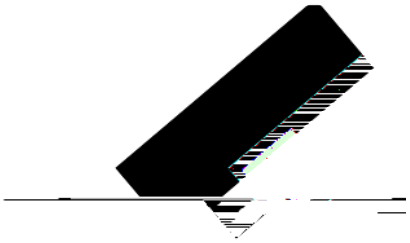


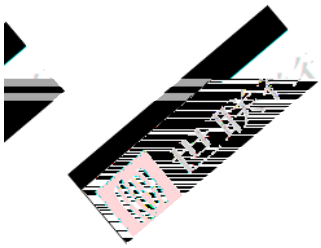
2

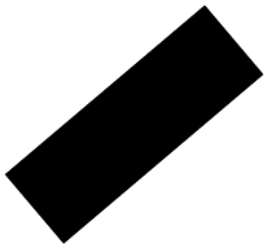
Copyright 2015WORLDUNION All Rights

2017.2-2018.2



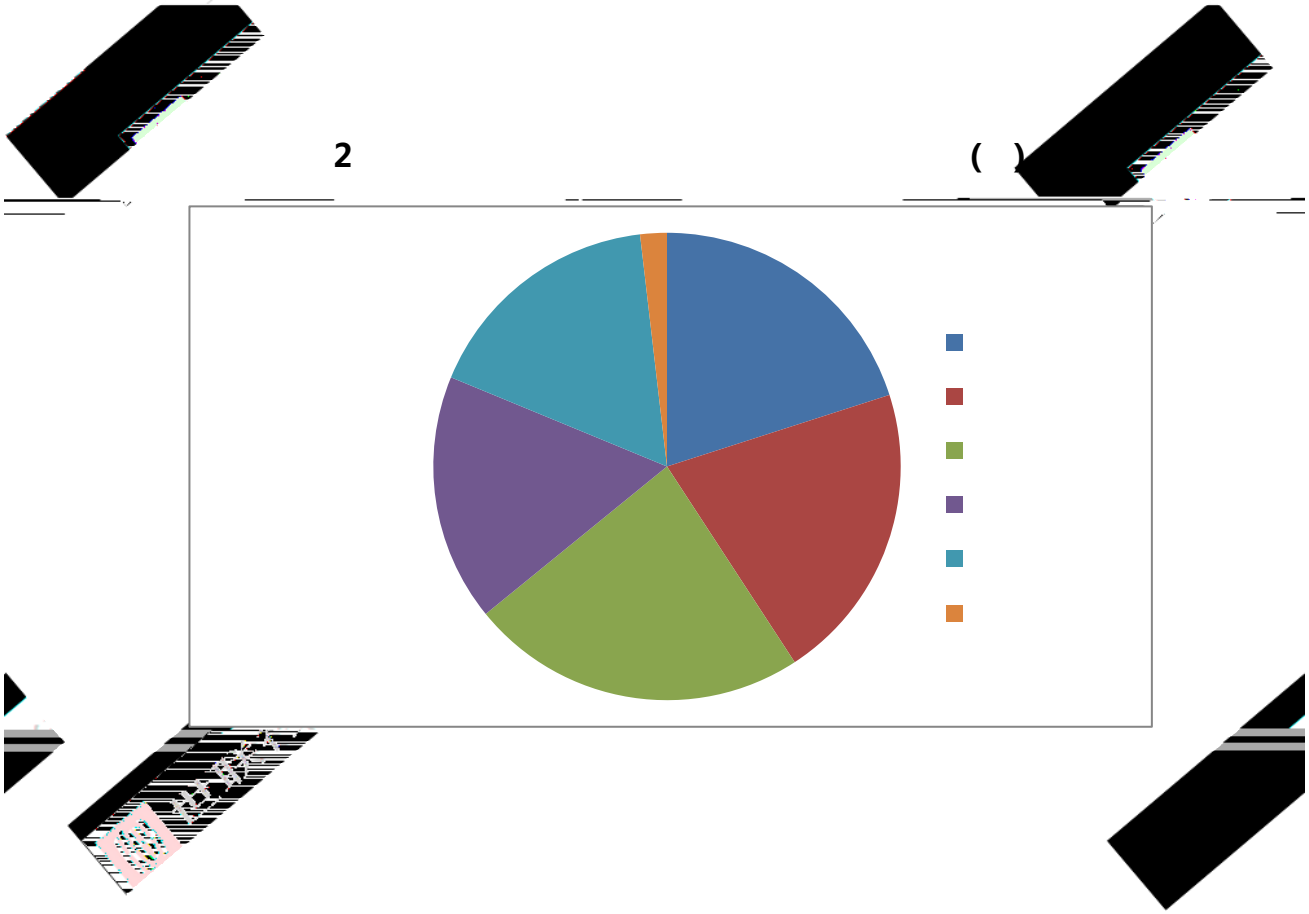






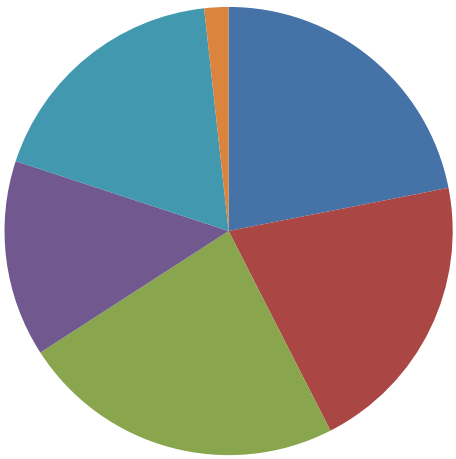
Copyright 2015WORLDUNION All Rights

4.2



2 ( )

2

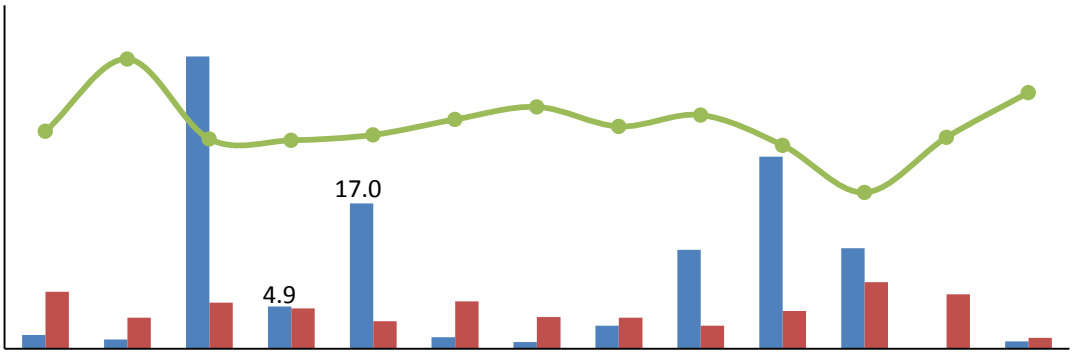


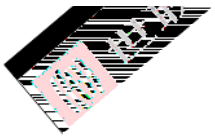
Copyright 2015WORLDUNION All Rights

5

5.1

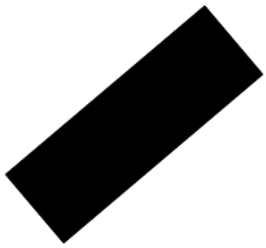
2017 2 -2018 2





5.2

5.2.1



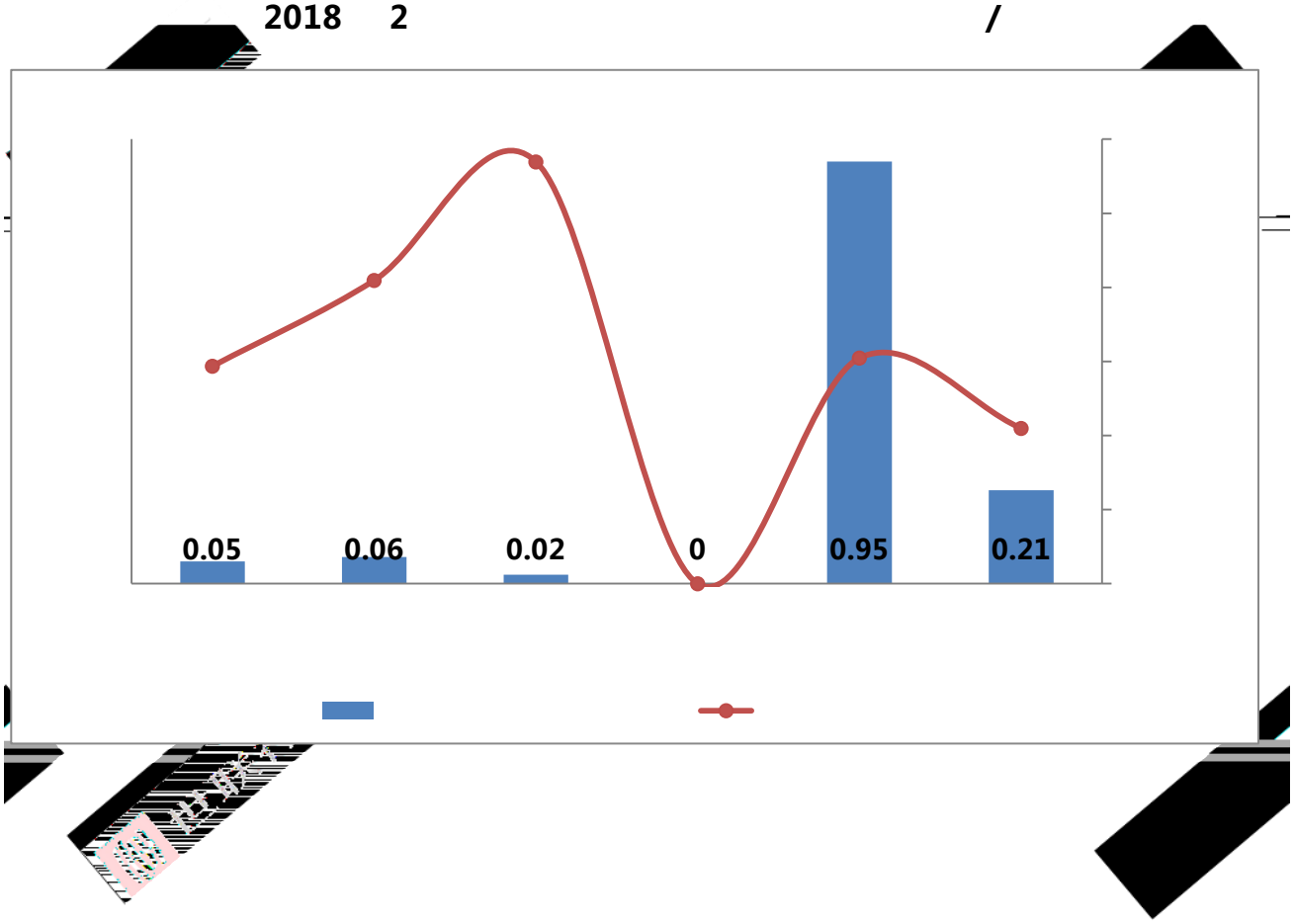
2018 2

		( )	

Copyright 2015WORLDUNION All Rights

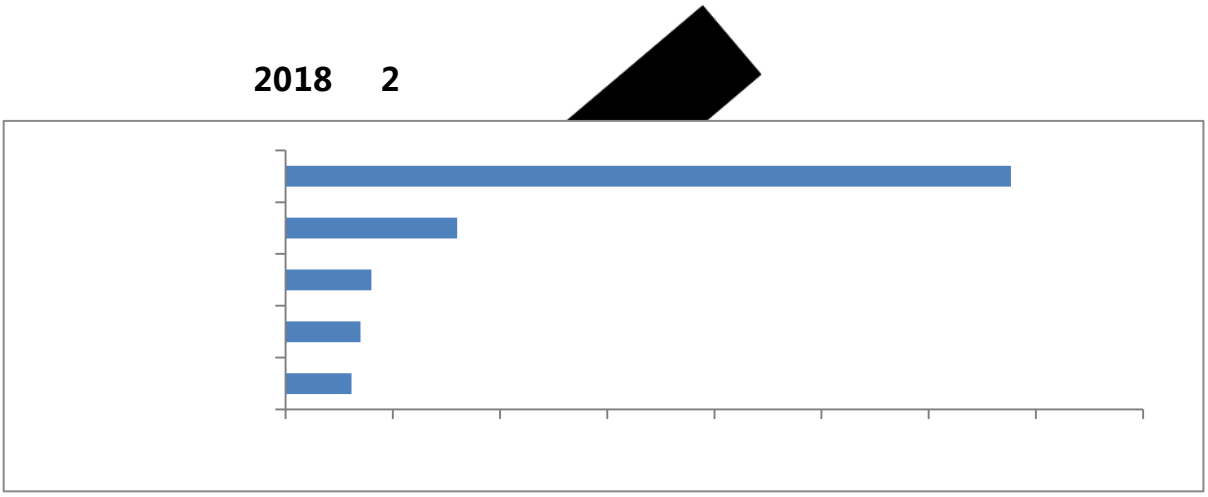
5.2.2

2018 2 /

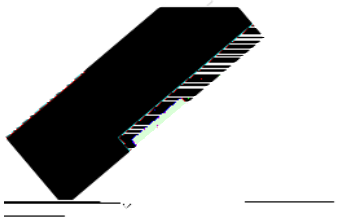


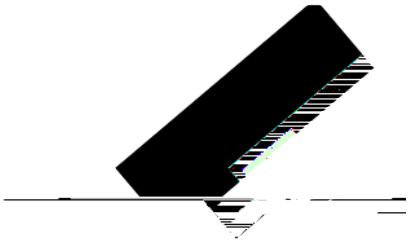
5.3

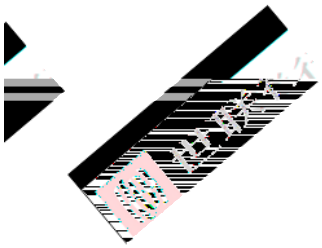
2018 2

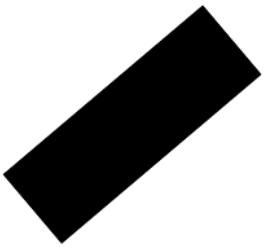


Copyright 2015WORLDUNION All Rights



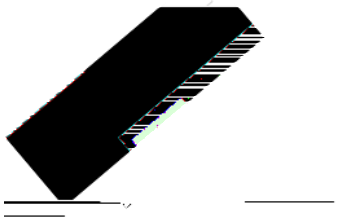


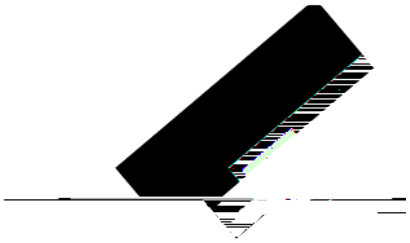




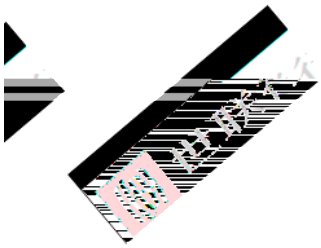
6

1)

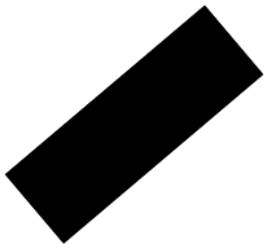




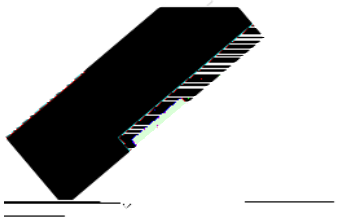
2) **5** **11.18** **3**

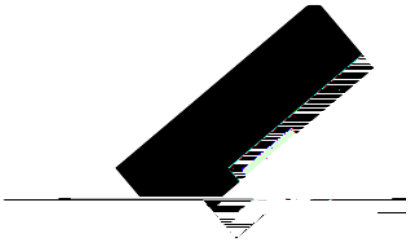


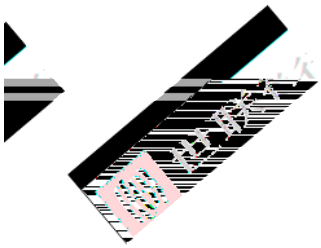
3) **166**

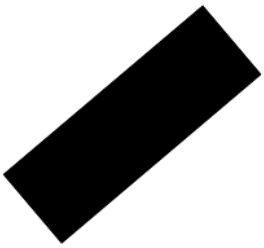


Copyright 2015WORLDUNION All Rights

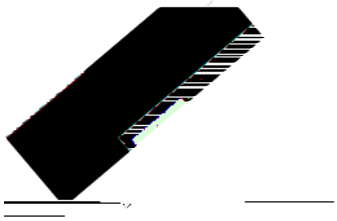


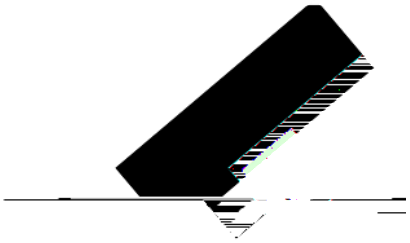


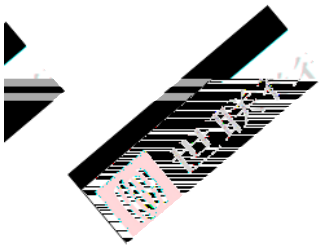


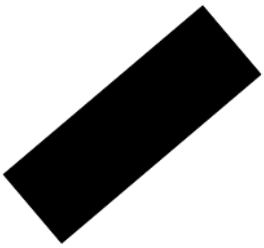


Copyright 2015WORLDUNION All Rights

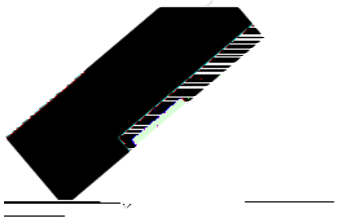


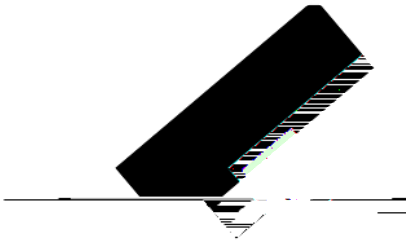


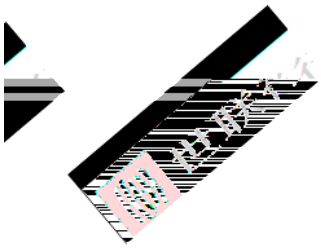


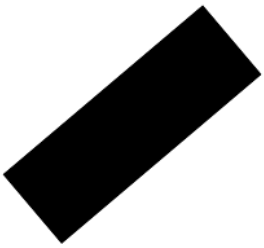


Copyright 2015WORLDUNION All Rights









Copyright 2015WORLDUNION All Rights